















An Next-Generation Personalised Immunotherapy Platform based on Artificial Intelligence and Synthetic DNA

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ODI-2001 a solution for unmet medical needs

Immune Checkpoint Inhibitors' (ICIs) efficacy is limited to 20% of Medical Need patients Personalized double adjuvanted immunization platform **Our Solution** based on Synthetic DNA and Al ✓ Improved results of ICIs (anti-PD1) in their current indications Expected benefit ✓ anti-PD1 activity in not yet addressed indications Powerful immunization Technology advantages Short turn-around time Low COGs (Cost of Goods)

Clinical trial ready to go

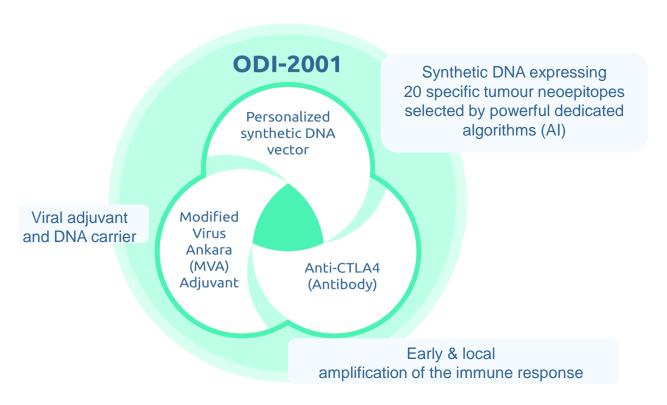
GMP product ready Investigation center ready to go





ODI-2001: Odimma's proprietary synthetic DNA based personalized immunotherapy

ODI-2001 product is Classified by EMA as Gene Therapy (ATMP)



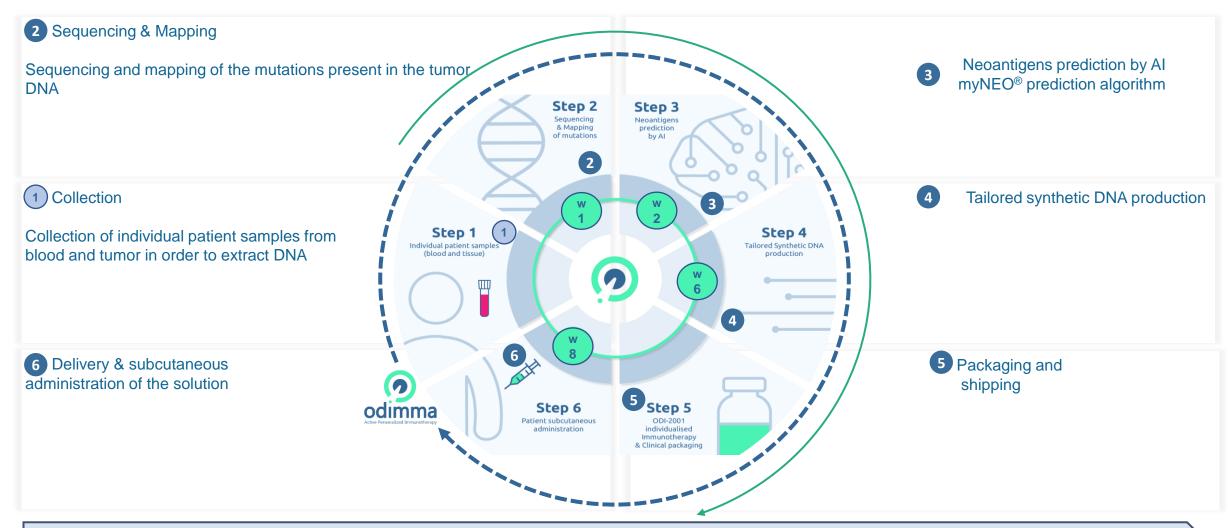
- ✓ Proprietary formulation (WO2017060650)
- Two additional patents filed
- Neopepitope selection by AI (myNEO®)
- Manufacturing ready and supply chain in place
- Limited production cost for synthetic DNA
- No bacterial residues, no antibiotic resistance genes, no antibiotics
- ✓ MVA and anti-CTLA4 of produced in advance
- √ 7 weeks manufacturing process

DNA adsorption on MVA, double promoter allowing DNA expression both from nucleus and cytoplasm of MVA infected cells





ODI-2001 production process

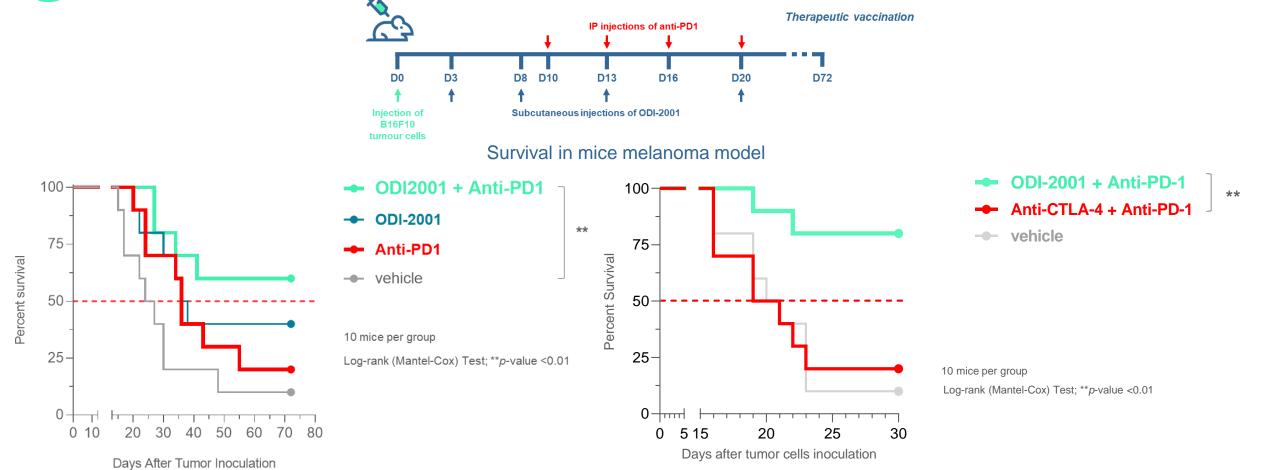


Through an only 6 to 8 week process, Odimma is able to offer each patient an innovative and powerful personalized immunotherapy





ODI-2001 potentiates the most used immunotherapy (Anti-PD1)

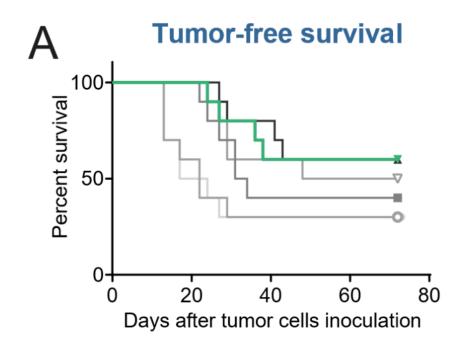


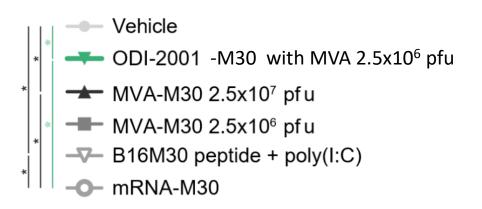
ODI-2001 combined to anti-PD1 performs significantly better than anti-PD1 +/- anti-CTLA4 in an aggressive mice melanoma model Significant activity in monotherapy





ODI-2001 performs better than competitive immunization technics including lipoplexed mRNA





B16F10 mice melanoma model, M30 neoepitope, monotherapy

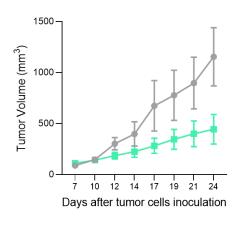


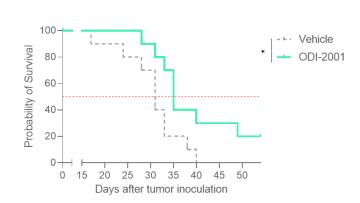


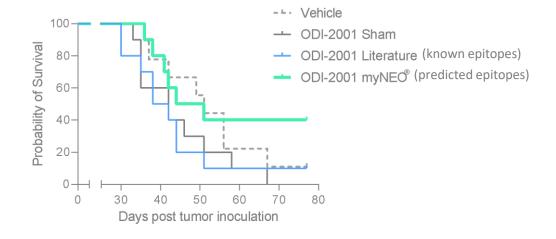
ODI-2001: robust activity accross different aggresive cancer models

Metastatic colo-rectal carcinoma

Triple negative breast cancer







ODI-2001 treatment increases the survival in advanced stage CT26 model

ODI-2001 treatment increases mice survival in 4T1 model, the myNEO® prediction algorithm is key





Phase I/II in colorectal cancer

Indication -----

Advanced stage colorectal cancer

Investigator centers

Principal Investigator : Pr F. Ghiringhelli, Centre Georges François Leclerc, INSERM, Dijon, France Additional centers under investigation

Rationale

- ✓ICIs approved only in 15% of CRC (those with DNA instability)
- ✓ Personalized immunotherapy with ODI-2001 aims to induce similar immunity in CRC patients with stable DNA (85% of cases)
- ✓ Preclinical activity of ODI-2001 in CT26 colon cancer model
- ✓ Phase I in 15 patients in 2025

Study extension with additional patient cohorts

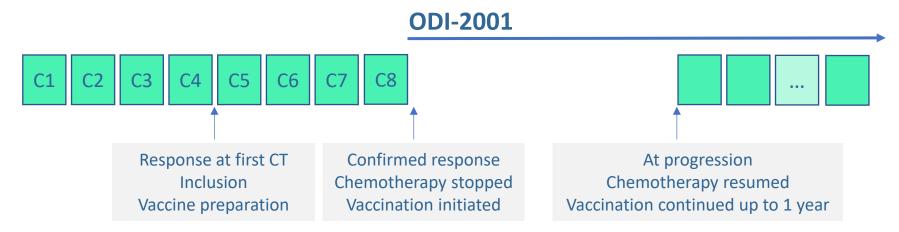
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Other settings, combination with ICIs (anti-PD1)



Phase I/II in colorectal cancer – Synopsis

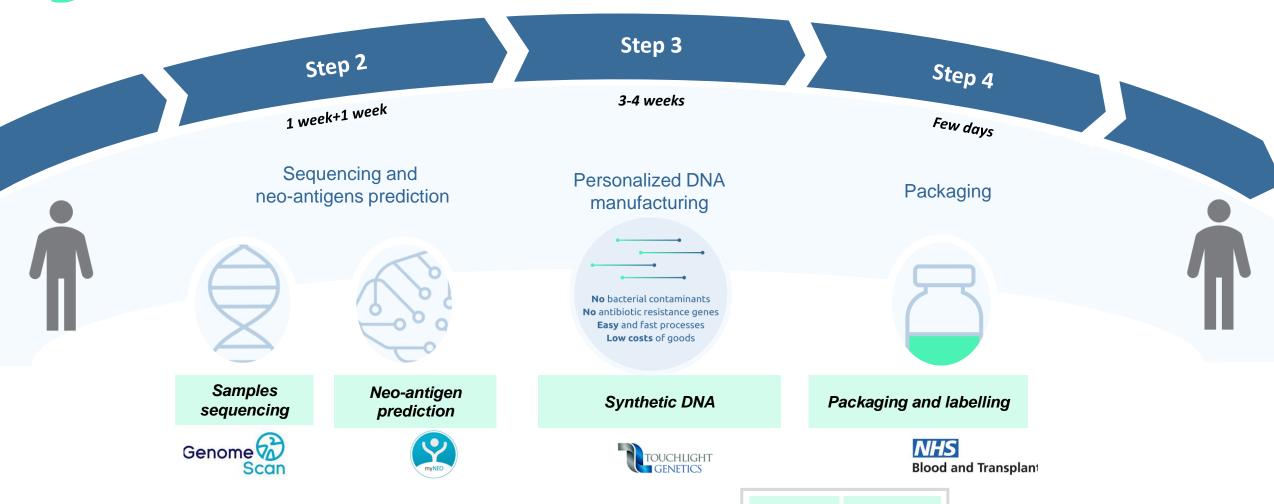
- Study population
 - Patients with metastatic or locally advanced non-operable colo-rectal cancer or pancreatic cancer
 - Responding to first-line chemotherapy (FOLFOX or FOLFIRINOX)
- Intervention



- ODI 2001 given weekly for 6 weeks and then every 3 weeks up to 1 year or intolerance
- Outcomes :
 - Primary : Safety and Feasibility (CTC-AE 5.0)
 - Secondary: Progression free survival during chemotherapy holiday, duration of response, response under immunotherapy, duration of response under immunotherapy, response at chemo re-introduction, second PFS, overall survival, cellular immune response against neoepitopes, change in ctDNA



Manufacturing: We make the complexity simple



MVA

Produced in advance

Anti CTLa4





A Team with Strong Experience in Science, Product Development & Business

Jean-Marc Limacher, MD, Co-Founder, President, CMO Medical Oncologist & Cancer Geneticist









Pascale Balducchi, DVM, MBA, Partner, CEO, CBO Strategy & Business Partnering



Company Profile

Ronald Rooke, PhD. **Scientific Affairs Immunologist**

SERVIER!







Rémi Gloeckler, PhD, **Pharmaceutical Development Biologist**

Jérémy Amzallag, PharmD,

Qualified Person,

Head of Quality

EYLIO





Based in Strasbourg and Supported by Key Regional and **National Players**

Has been granted a Seal of Excellence by European Commission in 2024

Odimma Therapeutics was founded in 2017.

Célia Matta, PhD, **Scientist Biologist**





Nicolas Ferry, MD, **Regulatory Affairs Immunologist**



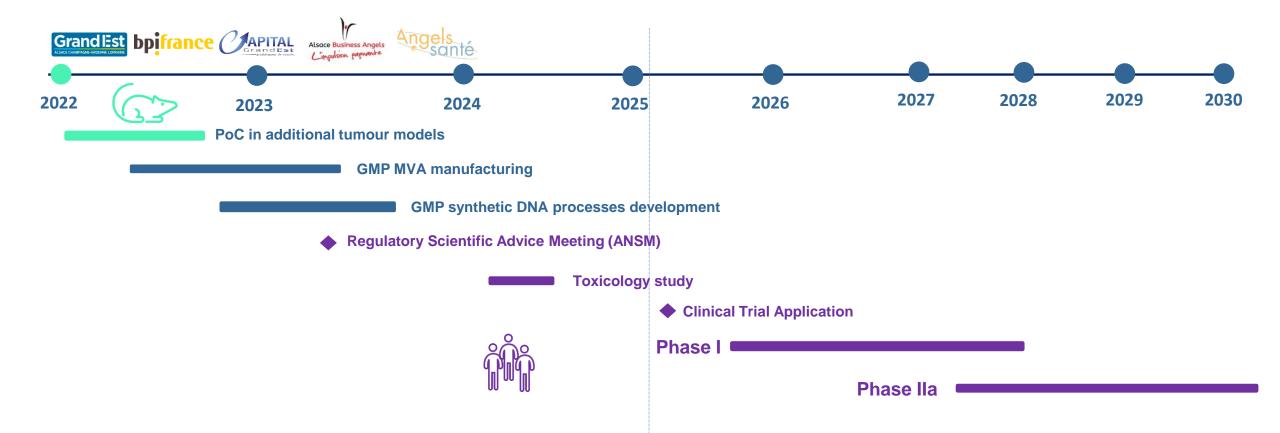
Cécile Hugel, **Project Engineer** Biologist & Immunologist





Backed-up by an international advisory board

Timelines



Competitive advantages on different levels: Science and Pharmaceutical Modalities



Effective Improved preclinical activity over main competitors including RNA



Safe Excellent expected safety profile



Cost-effective
Fast and affordable
manufacturing for greater
econonic value



Versatile
Effective in multiple types of cancers, both in mono- and combination therapy









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